NOTICE OF ELECTION

THE STATE OF TEXAS	8
COUNTIES OF TAYLOR AND JONES	8
ABILENE INDEPENDENT SCHOOL DISTRICT	8

TO THE RESIDENT, QUALIFIED ELECTORS OF SAID DISTRICT:

TAKE NOTICE that an election will be held in said District as provided in an ORDER CALLING A BOND ELECTION duly passed by the Board of Trustees of said District, which Order is substantially as follows:

ORDER CALLING A BOND ELECTION

THE STATE OF TEXAS	§
COUNTIES OF TAYLOR AND JONES	§
ABILENE INDEPENDENT SCHOOL DISTRICT	§

WHEREAS, this Board of Trustees of Abilene Independent School District (the "District") deems it advisable to call the election hereinafter ordered (the "Election"); and

WHEREAS, the Election is subject to the provisions of Section 45.003, Texas Education Code, and the District is contracting with Taylor County, Texas and (the "County") for the administration of the Election pursuant to an interlocal agreement with the County (the "Election Contract") and the Texas Election Code (the "Code"); and

WHEREAS, the County, acting through its elections administrator in accordance with the Election Contract, will provide for the administration of the Election on Election Day (defined below) to serve voters of the District that reside in the District; and

WHEREAS, the County, acting through its elections administrator in accordance with the Election Contract, will administer early voting for all residents of the District; and

WHEREAS, it is hereby officially found and determined that said meeting was open to the public, and public notice of the time, place and purpose of said meeting was given, all as required by the Government Code, Chapter 551.

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF ABILENE INDEPENDENT SCHOOL DISTRICT:

- 1. That an election shall be held between the hours of 7:00 A.M. and 7:00 P.M. on November 6, 2018 ("Election Day"). Election Day voting is to be administered by the County, as provided by Chapter 271 of the Code and the Election Contract. Voting on Election Day shall occur during the hours and at the designated polling places designated by the County in the Election Contract and as set forth in Exhibit "A" attached hereto, which exhibit shall be modified to include additional or different Election Day polling places required to conform to the Election Contract and the Code.
- 2. That the early ballot board, election administrator, early voting judges, early voting clerks and all other election officers designated pursuant to law and the Election Contract by the County and the District are hereby appointed and confirmed to hold said election at said polling places and all early voting places. The elections administrator and County may employ other personnel necessary for the proper

administration of the Election, including such part-time help as is necessary for the Election, to ensure the timely delivery of supplies during early voting and on Election Day.

- 3. (a) Early Voting is to be administered by the County, as provided in the Election Contract. That early voting shall be conducted by personal appearance at the locations and during the period early voting is required or permitted by law, being October 22, 2018 through November 2, 2018, on the dates and at the times as set forth in Exhibit "B" attached hereto, which exhibit shall be modified to include additional or different early voting polling places, dates and times required to conform to the Election Contract and the Code. The early voting clerk shall be Freda Ragan, Taylor County Elections Administrator.
- (b) Applications for early voting by mail must be received by October 26, 2018, at the following address:

Taylor County Elections Administrator Freda Ragan Taylor County Elections Department

ylor County Elections Department P.O. Box 3318 400 Oak Street Abilene, Texas 79602 vote@taylorcountytexas.org

If application to vote by mail is made by personal delivery, the application must be delivered by the close of business on October 19, 2018.

- 4. That all resident, qualified electors of said District shall be entitled to vote at said election.
- 5. That at said election the following PROPOSITION shall be submitted in accordance with law:

ABILENE INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION ABILENE INDEPENDENT SCHOOL DISTRICT PROPOSITION A

Shall the Board of Trustees of Abilene Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$138,679,000, for the purpose of constructing, improving and equipping elementary school facilities; constructing and equipping a new career and technology center; building renovations at Abilene and Cooper high schools; constructing and equipping improvements to athletic and fine arts facilities; acquisition and installation of HVAC improvements at existing school campuses; and the purchase of the necessary sites for school buildings; with any surplus funds to be used for construction, renovation, acquisition and equipment of school facilities in the District as determined by the Board of Trustees; with said bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds, and the costs of any credit agreements executed in connection with the bonds?

6. That the official ballot for said election shall be prepared in accordance with the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITION with the ballot to contain such provisions, markings and language as required by law, and with such PROPOSITION to be expressed substantially as follows:

ABILENE INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION ABILENE INDEPENDENT SCHOOL DISTRICT PROPOSITION A

	The issuance of \$138,679,000 of bonds by Abilene Independent School
	District for constructing, improving and equipping elementary school
	facilities; constructing and equipping a new career and technology center;
FOR	building renovations at Abilene and Cooper high schools; constructing
	and equipping improvements to athletic and fine arts facilities; acquisition
	and installation of HVAC improvements at existing school campuses; and
	the purchase of the necessary sites for school buildings; with any surplus
	funds to be used for construction, renovation, acquisition and equipment
AGAINST	of school facilities in the District as determined by the Board of Trustees,
	and the levying of the tax in payment thereof, including the costs of any
	credit agreements executed in connection with the bonds.

- 7. That proper notice of said election shall be given and, in all respects, said election shall be conducted in accordance with the Code.
- 8. The Board of Trustees hereby authorizes the Superintendent, President, Vice President or the Secretary of the Board of Trustees to execute or attest on behalf of the District the Election Contract with the County.
- 9. In accordance with the provisions of Section 3.009(b) of the Code, it is hereby found and determined that:
 - (a) The proposition language that will appear on the ballot is set forth in Section 6 hereof.
 - (b) The purpose for which the bonds are to be authorized is set forth in Section 5 hereof.
 - (c) The principal amount of the bonds to be authorized is set forth in Sections 5 and 6 hereof.
- (d) As set forth in Sections 5 and 6 hereof, if the bonds are approved by the voters, the Board of Trustees will be authorized to impose and levy annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the annual principal of and interest on the bonds.
- (e) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 5.00% as calculated in accordance with applicable law. Such estimate is based on advice received from the District's financial advisor, which advice takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.
- (f) If the bonds are approved, they may be issued in one or more series, to mature over a period not to exceed 31 years from the date of issuance of each series of bonds.

- (g) The aggregate amount of the outstanding principal of the District's debt obligations as of the beginning of the District's 2017-18 fiscal year was \$114,202,883.10.
- (h) The aggregate amount of the outstanding interest on the District's debt obligations as of the beginning of the District's 2017-18 fiscal year was \$60,914,918.15.
- (i) As of the date hereof, the ad valorem debt service tax rate for the District is \$0.1583 per \$100 of taxable assessed valuation.

Exhibit "A"

<u>Taylor County, Texas</u> Election Day Voting Places

Voting on Election Day shall be held between the hours of 7:00 A.M. and 7:00 P.M. on November 6, 2018.

Abilene Independent School District voters may vote at any
of the following Taylor County Election Day Vote Centers:

Polling Place	Address	<u>City</u>
Abilene City Hall	555 Walnut Street	Abilene, TX 79601
Buffalo Gap City Hall	709 Litel Street	Buffalo Gap, TX 79508
Church of Christ - So. 11th & Willis	3333 South 11th Street	Abilene, TX 79605
Elm Valley Community Church	142 CR 675	Tuscola, TX 79562
Elmcrest Baptist Church	517 North Pioneer Drive	Abilene, TX 79603
FBC Family Life Center - Merkel	307 Locust Street	Merkel, TX 79536
First Baptist Church - Tuscola	632 Kent Street	Tuscola, TX 79562
Hillcrest Church of Christ	650 East Ambler Avenue	Abilene, TX 79601
Lawn Baptist Church	518 Avenue D	Lawn, TX 79530
Lytle South Baptist Church	1125 East Industrial Blvd.	Abilene, TX 79602
New Beginnings United Pentecostal Church	5535 Buffalo Gap Road	Abilene, TX 79606
River of Life Church	539 Hwy 83/84	Abilene, TX 79606
Sears Park Recreation Center	2250 Ambler Avenue	Abilene, TX 79603
Southern Hills Church of Christ	3666 Buffalo Gap Road	Abilene, TX 79605
Taylor County Plaza	400 Oak Street	Abilene, TX 79602
Thomas Elementary School	1240 Lakeside Drive	Abilene, TX 79602
Trinity Baptist Church	3100 State Street	Abilene, TX 79603
View Baptist Church	250 Boynton Road	Abilene, TX 79606
Westminster Presbyterian Church	4515 South 14th Street	Abilene, TX 79605
Zion Lutheran Church	2801 Antilley Road	Abilene, TX 79606

Jones County, Texas Election Day Voting Places

Voting on Election Day shall be held between the hours of 7:00 A.M. and 7:00 P.M. on November 6, 2018. Abilene Independent School District voters may vote at the following Jones County locations:

Jones County Election Precincts (or portions thereof within Abilene Independent School District)	Polling Places:
302	Fort Phantom Hill Baptist Church 11343 FM 600 South Abilene, TX 79601
401	Hodges Baptist Church 13933 County Road 495 Hawley, TX 79525

Exhibit "B"

Early Voting Locations and Hours

Abilene Independent School District voters may vote at any of the following early voting locations:

Main Early Voting Location

Taylor County Plaza 400 Oak Street, Suite 101 Abilene, TX 79602

Dates and Hours of Early Voting

October 22 - 26, Monday - Friday, 8:00 A.M. - 5:00 P.M. October 27, Saturday, 7:00 A.M. - 7:00 P.M. October 28, Sunday, 12:00 P.M. - 5:00 P.M. October 29 - November 2, Monday - Friday, 7:00 A.M. - 7:00 P.M.

Branch Early Voting Locations

Mall of Abilene	United Supermarkets	United Supermarkets	United Supermarkets
4310 Buffalo Gap Road	920 N. Willis Street	1095 N. Judge Ely Blvd.	2160 Pine Street
Abilene, TX 79606	Abilene, TX 79603	Abilene, TX 79601	Abilene, TX 79601

Dates and Hours of Early Voting

October 22 - 26, Monday - Friday, 10:00 A.M. - 7:00 P.M.
October 27, Saturday, 9:00 A.M. - 9:00 P.M.
October 28, Sunday, 12:00 P.M. - 5:00 P.M.
October 29 - November 2, Monday - Friday, 9:00 A.M. - 9:00 P.M.

Temporary Branch Early Voting Locations

DATE	LOCATION	TIME
October 23 rd (23 de Tuesday (martes)	Mann Middle School – Auditorium Foyer 2545 Mimosa Drive Abilene, TX 79603	10:00 a.m. – 7:00 p.m.
October 24 th (24 de octubre) Wednesday (miércoles)	Craig Middle School - Gym 702 S. Judge Ely Blvd. Abilene, TX 79602	10:00 a.m. – 7:00 p.m.
October 25 th (25 de octubre) Thursday (jueves)	Madison Middle School – Auditorium Foyer 3145 Barrow Street Abilene, TX 79605	10:00 a.m. – 7:00 p.m.
	Shotwell Stadium 1525 E. South 11 th Street Abilene, TX 79602	5:00 p.m. – 8:00 p.m.

October 26 th (26 de octubre) Friday (Viernes)	Dyess Elementary School – Gym – East Entrance 402 Delaware Road Abilene, TX 79607	10:00 a.m. – 7:00 p.m.
	Shotwell Stadium 1525 E. South 11 th Street Abilene, TX 79602	6:00 p.m. – 9:00 p.m.
October 27 th (27 de octubre) Saturday (sábado)	Austin Elementary School - Cafeteria 2341 Greenbriar Drive Abilene, TX 79605	4:00 p.m. – 7:00 p.m.
	Taylor Elementary School – Officer Foyer 916 E. North 13 th Street Abilene, TX 79601	4:00 p.m. – 7:00 p.m.
October 29 th (29 de octubre) Monday (lunes)	Cooper High School – Auditorium 3639 Sayles Blvd. Abilene, TX 79605	10:00 a.m. – 7:00 p.m.
October 30 th (30 de octubre) Tuesday (martes)	Abilene High School - Auditorium 2800 North 6 th Street Abilene, TX 79603	10:00 a.m. – 7:00 p.m.
November 1 st (1 de Thursday (jueves)	Clack Middle School – Conference Room 1610 Corsicana Avenue Abilene, TX 79605	10:00 a.m. – 7:00 p.m.